

Barnes Wendling

Since 1946 CPAs

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November 11, 2024

Ms. Elizabeth Schultz
Oberlin Historical and Improvement Org.
P.O. Box 455
Oberlin, OH 44074-0455

Dear Ms. Schultz:

Enclosed is the organization's 2023 Exempt Organization return.

Specific filing instructions are as follows.

FORM 990 RETURN:

This return has been prepared for electronic filing. If you wish to have it transmitted electronically to the IRS, please sign, date, and return Form 8879-TE to our office. We will then submit the electronic return to the IRS. Do not mail a paper copy of the return to the IRS. Return Form 8879-TE to us by November 15, 2024.

It is our understanding that you will be filing the Ohio Charitable Trust Registration Form and Annual Financial Report with the Ohio Secretary of State.

We sincerely appreciate the opportunity to serve you. Please contact us if you have any questions concerning the tax return.

A copy of the return is enclosed for your files. We suggest that you retain this copy indefinitely.

Sincerely,

Laurie A. Gatten, CPA

TAX RETURN FILING INSTRUCTIONS

FORM 990

FOR THE YEAR ENDING

December 31, 2023

Prepared For:

Oberlin Historical and Improvement
Organization
P.O. Box 455
Oberlin, OH 44074-0455

Prepared By:

Barnes Wendling CPAs Inc.
5050 Waterford Drive
Sheffield Village, OH 44035

Amount Due or Refund:

Not applicable

Make Check Payable To:

Not applicable

Mail Tax Return and Check (if applicable) To:

Not applicable

Return Must be Mailed On or Before:

Not applicable

Special Instructions:

This return has been prepared for electronic filing. If you wish to have it transmitted electronically to the IRS, please sign, date, and return Form 8879-TE to our office. We will then submit the electronic return to the IRS. Do not mail a paper copy of the return to the IRS. Return Form 8879-TE to us by November 15, 2024.

Form **8879-TE**

IRS E-file Signature Authorization for a Tax Exempt Entity

OMB No. 1545-0047

For calendar year 2023, or fiscal year beginning _____, 2023, and ending _____, 20____

2023

Department of the Treasury
Internal Revenue Service

Do not send to the IRS. Keep for your records.

Go to www.irs.gov/Form8879TE for the latest information.

Name of filer **OBERLIN HISTORICAL AND IMPROVEMENT ORGANIZATION**

EIN or SSN
34-6533053

Name and title of officer or person subject to tax **ELIZABETH SCHULTZ
EXECUTIVE DIRECTOR**

Part I Type of Return and Return Information

Check the box for the return for which you are using this Form 8879-TE and enter the applicable amount, if any, from the return. Form 8038-CP and Form 5330 filers may enter dollars and cents. For all other forms, enter whole dollars only. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, 7a, 8a, 9a, or 10a below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, 5b, 6b, 7b, 8b, 9b, or 10b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than one line in Part I.

1a Form 990 check here	<input checked="" type="checkbox"/>	b Total revenue , if any (Form 990, Part VIII, column (A), line 12)	1b <u>395,409.</u>
2a Form 990-EZ check here	<input type="checkbox"/>	b Total revenue , if any (Form 990-EZ, line 9)	2b _____
3a Form 1120-POL check here	<input type="checkbox"/>	b Total tax (Form 1120-POL, line 22)	3b _____
4a Form 990-PF check here	<input type="checkbox"/>	b Tax based on investment income (Form 990-PF, Part V, line 5)	4b _____
5a Form 8868 check here	<input type="checkbox"/>	b Balance due (Form 8868, line 3c)	5b _____
6a Form 990-T check here	<input type="checkbox"/>	b Total tax (Form 990-T, Part III, line 4)	6b _____
7a Form 4720 check here	<input type="checkbox"/>	b Total tax (Form 4720, Part III, line 1)	7b _____
8a Form 5227 check here	<input type="checkbox"/>	b FMV of assets at end of tax year (Form 5227, Item D)	8b _____
9a Form 5330 check here	<input type="checkbox"/>	b Tax due (Form 5330, Part II, line 19)	9b _____
10a Form 8038-CP check here	<input type="checkbox"/>	b Amount of credit payment requested (Form 8038-CP, Part III, line 22)	10b _____

Part II Declaration and Signature Authorization of Officer or Person Subject to Tax

Under penalties of perjury, I declare that I am an officer of the above entity or I am a person subject to tax with respect to (name of entity) _____, (EIN) _____ and that I have examined a copy of the 2023 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the electronic return and, if applicable, the consent to electronic funds withdrawal.

PIN: check one box only

I authorize **BARNES WENDLING CPAS INC.** to enter my PIN **33053**
ERO firm name Enter five numbers, but do not enter all zeros

as my signature on the tax year 2023 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen.

As an officer or person subject to tax with respect to the entity, I will enter my PIN as my signature on the tax year 2023 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen.

Signature of officer or person subject to tax _____

Date _____

Part III Certification and Authentication

ERO's EFIN/PIN. Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN.

34292663411

Do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2023 electronically filed return indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature **BARNES WENDLING CPAS INC.**

Date **11/11/24**

ERO Must Retain This Form - See Instructions

Do Not Submit This Form to the IRS Unless Requested To Do So

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8879-TE** (2023)

LHA 302521 01-05-24

**Application for Extension of Time To File an Exempt Organization
Return or Excise Taxes Related to Employee Benefit Plans**

Department of the Treasury
Internal Revenue Service

**File a separate application for each return.
Go to www.irs.gov/Form8868 for the latest information.**

Electronic filing (e-file). You can electronically file Form 8868 to request up to a 6-month extension of time to file any of the forms listed below except for Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts. An extension request for Form 8870 must be sent to the IRS in a paper format (see instructions). For more details on the electronic filing of Form 8868, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Part I - Identification

Type or Print <small>File by the due date for filing your return. See instructions.</small>	Name of exempt organization, employer, or other filer, see instructions. OBERLIN HISTORICAL AND IMPROVEMENT ORGANIZATION	Taxpayer identification number (TIN) 34-6533053
	Number, street, and room or suite no. If a P.O. box, see instructions. P.O. BOX 455	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. OBERLIN, OH 44074-0455	

Enter the Return Code for the return that this application is for (file a separate application for each return) **01**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 4720 (other than individual)	09
Form 4720 (individual)	03	Form 5227	10
Form 990-PF	04	Form 6069	11
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 8870	12
Form 990-T (trust other than above)	06	Form 5330 (individual)	13
Form 990-T (corporation)	07	Form 5330 (other than individual)	14
Form 1041-A	08		

• After you enter your Return Code, complete either Part II or Part III. Part III, including signature, is applicable only for an extension of time to file Form 5330.

• If this application is for an extension of time to file Form 5330, you must enter the following information.

Plan Name _____
 Plan Number _____
 Plan Year Ending (MM/DD/YYYY) _____

Part II - Automatic Extension of Time To File for Exempt Organizations (see instructions)

The books are in the care of **BETHANY HOBBS, BUSINESS MANAGER**
73 1/2 S. PROFESSOR STREET - OBERLIN, OH 44074

Telephone No. **440-774-1700** Fax No. _____

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four-digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and TINs of all members the extension is for.

1 I request an automatic 6-month extension of time until **NOVEMBER 15**, 20 **24**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
 calendar year 20 **23** or
 tax year beginning _____, 20 _____, and ending _____, 20 _____

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return
 Change in accounting period

3a If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Return of Organization Exempt From Income Tax

Form 990

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2023

Department of the Treasury Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

A For the 2023 calendar year, or tax year beginning and ending

Form sections B through M: B Check if applicable; C Name of organization; D Employer identification number; E Telephone number; G Gross receipts; H(a) Is this a group return; H(b) Are all subordinates included; H(c) Group exemption number; I Tax-exempt status; J Website; K Form of organization; L Year of formation; M State of legal domicile.

Part I Summary

Table with 3 main columns: Description, Prior Year, Current Year. Rows include: 1-7a Activities & Governance; 8-12 Revenue; 13-19 Expenses; 20-22 Net Assets or Fund Balances.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.

Signature line for Elizabeth Schultz, Executive Director, with date field.

Preparer information for Barnes Wendling CPAS Inc., including firm name, address, EIN, and phone number.

May the IRS discuss this return with the preparer shown above? See instructions. [X] Yes [] No

OBERLIN HISTORICAL AND IMPROVEMENT ORGANIZATION

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III [X]

1 Briefly describe the organization's mission: TO PRESERVE AND SHARE OBERLIN'S UNIQUE HERITAGE AND TO MAKE OUR COMMUNITY A BETTER PLACE TO LIVE, LEARN, WORK AND VISIT.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? [] Yes [X] No

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? [] Yes [X] No

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.

4a (Code:) (Expenses \$ 292,809. including grants of \$) (Revenue \$ 14,605.) HISTORY EDUCATION: THE OBERLIN HISTORICAL AND IMPROVEMENT ORGANIZATION, DOING BUSINESS AS THE OBERLIN HERITAGE CENTER, BELIEVES THAT WHEN PEOPLE BETTER UNDERSTAND HISTORY THEY MAKE MORE INFORMED DECISIONS IN THE PRESENT AND DEVELOP AN APPRECIATION FOR DIFFERENT PERSPECTIVES. THE OBERLIN HERITAGE CENTER OFFERS PUBLIC TOURS OF ITS THREE HISTORIC BUILDINGS YEAR-ROUND, HISTORY WALKS, PUBLIC LECTURES, YOUTH AND ADULT OUTREACH PROGRAMS, AND COMMUNITY EVENTS. SEE SCHEDULE O FOR FURTHER INFORMATION ABOUT PROGRAMS AND A SAMPLING OF OHC'S ACTIVITIES IN 2023.

4b (Code:) (Expenses \$ including grants of \$) (Revenue \$) COLLECTIONS: THE OBERLIN HERITAGE CENTER COLLECTS THE MATERIAL AND INTELLECTUAL CULTURE OF PEOPLE IN OBERLIN, OHIO, AND PRESERVES IT FOR THE BENEFIT OF PRESENT AND FUTURE GENERATIONS. OHC SEEKS OBJECTS, ARCHIVAL MATERIALS AND PHOTOGRAPHS, ORDINARY AND EXTRAORDINARY, WHOSE STORIES AND MEANINGS ARE RICH, THAT HAVE INHERENT WORTH, THAT BOTH REFLECT AND CHALLENGE THE CONVENTIONAL WISDOM, AND THAT INVITE US TO LOOK DEEPER OR BROADER. OHC REQUIRES THESE OBJECTS AND THEIR DOCUMENTED CONTEXTS AS EVIDENCE TO ILLUMINATE AND INTERPRET THE LARGER THEMES OF OBERLIN HISTORY AND ENVIRONMENT. THE COLLECTIONS FORM THE FOUNDATION FOR RESEARCH, SCHOLARSHIP, EXHIBITION, PUBLIC PROGRAMS, AND OUTREACH. INCLUDED IN THE COLLECTIONS ARE HISTORIC BUILDINGS: THE MONROE HOUSE, JEWETT HOUSE AND BARN, AND THE LITTLE RED SCHOOLHOUSE.

4c (Code:) (Expenses \$ including grants of \$) (Revenue \$) ARCHIVES, RESEARCH & PUBLICATIONS: THE ORGANIZATION'S RESOURCE CENTER INCLUDES HOLDINGS ON OBERLIN HISTORY, FAMILY HISTORY, HISTORIC PRESERVATION AND NONPROFIT ORGANIZATION AND MUSEUM MANAGEMENT. STAFF MEMBERS ARE AVAILABLE BY APPOINTMENT TO ASSIST THOSE INTERESTED IN RESEARCHING LOCAL AND FAMILY HISTORY, WITH A PARTICULAR FOCUS ON DESCENDANTS OF FAMILIES THAT SETTLED IN THE OBERLIN AREA. MAJOR RESEARCH PROJECTS UNDERWAY INCLUDE THE WESTWOOD CEMETERY INVENTORY, THE OBERLIN ORAL HISTORY PROJECT, AND UNDERGROUND RAILROAD RESEARCH. THE ORGANIZATION PUBLISHES BOOKS AND BOOKLETS ON HISTORICAL TOPICS FROM TIME TO TIME, ONLINE RESOURCES, AS WELL AS ITS MONTHLY NEWSLETTER AND THE OBERLIN HERITAGE CENTER ANNUAL REPORT.

4d Other program services (Describe on Schedule O.) (Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses 292,809.

**OBERLIN HISTORICAL AND IMPROVEMENT
ORGANIZATION**

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	X	
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ? See instructions	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>		X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? <i>If "Yes," complete Schedule C, Part III</i>		X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>	X	
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>		X
10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>	X	
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	X	
b Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>		X
c Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>		X
d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>	X	
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>	X	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	X	
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>		X
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>	X	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I.</i> See instructions		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		X
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>		X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>		X

OBERLIN HISTORICAL AND IMPROVEMENT ORGANIZATION

Part IV Checklist of Required Schedules *(continued)*

	Yes	No
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22	X
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23	X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>	24a	X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a	X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b	X
26 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i>	26	X
27 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>	27	X
28 Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If "Yes," complete Schedule L, Part IV</i>	28a	X
b A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV</i>	28b	X
c A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If "Yes," complete Schedule L, Part IV</i>	28c	X
29 Did the organization receive more than \$25,000 in noncash contributions? <i>If "Yes," complete Schedule M</i>	29	X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30	X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31	X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32	X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33	X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>	34	X
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	X
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35b	
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36	X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37	X
38 Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?	38	X

Note: All Form 990 filers are required to complete Schedule O

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

	Yes	No
1a Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	1a	1
b Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable	1b	0
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	X

OBERLIN HISTORICAL AND IMPROVEMENT ORGANIZATION

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

		Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return		
	2a	12	
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	X	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?		X
b	If "Yes," has it filed a Form 990-T for this year? <i>If "No" to line 3b, provide an explanation on Schedule O</i>		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
b	If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
7	Organizations that may receive deductible contributions under section 170(c).		
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		X
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d	
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?		
9	Sponsoring organizations maintaining donor advised funds.		
a	Did the sponsoring organization make any taxable distributions under section 4966?		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		
10	Section 501(c)(7) organizations. Enter:		
a	Initiation fees and capital contributions included on Part VIII, line 12	10a	
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b	
11	Section 501(c)(12) organizations. Enter:		
a	Gross income from members or shareholders	11a	
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b	
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b	
13	Section 501(c)(29) qualified nonprofit health insurance issuers.		
a	Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O.		
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b	
c	Enter the amount of reserves on hand	13c	
14a	Did the organization receive any payments for indoor tanning services during the tax year?		X
b	If "Yes," has it filed a Form 720 to report these payments? <i>If "No," provide an explanation on Schedule O</i>		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N.		X
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.		X
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? If "Yes," complete Form 6069.		

OBERLIN HISTORICAL AND IMPROVEMENT ORGANIZATION

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

Section A. Governing Body and Management

			Yes	No
1a Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.	1a	17		
b Enter the number of voting members included on line 1a, above, who are independent	1b	17		
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2			X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?	3			X
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4			X
5 Did the organization become aware during the year of a significant diversion of the organization's assets?	5			X
6 Did the organization have members or stockholders?	6			X
7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a		X	
b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b			X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:				
a The governing body?	8a		X	
b Each committee with authority to act on behalf of the governing body?	8b		X	
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9			X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

			Yes	No
10a Did the organization have local chapters, branches, or affiliates?	10a			X
b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b			
11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a		X	
b Describe on Schedule O the process, if any, used by the organization to review this Form 990.				
12a Did the organization have a written conflict of interest policy? If "No," go to line 13	12a		X	
b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b		X	
c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done	12c		X	
13 Did the organization have a written whistleblower policy?	13		X	
14 Did the organization have a written document retention and destruction policy?	14		X	
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?				
a The organization's CEO, Executive Director, or top management official	15a		X	
b Other officers or key employees of the organization If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.	15b			X
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a			X
b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b			

Section C. Disclosure

- 17** List the states with which a copy of this Form 990 is required to be filed OH
- 18** Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
 Own website Another's website Upon request Other (explain on Schedule O)
- 19** Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20** State the name, address, and telephone number of the person who possesses the organization's books and records
BETHANY HOBBS, BUSINESS MANAGER - 440-774-1700
73 1/2 S. PROFESSOR STREET, OBERLIN, OH 44074

**OBERLIN HISTORICAL AND IMPROVEMENT
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Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."
 - List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
 - List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
 - List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.
- See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) ELIZABETH SCHULTZ EXECUTIVE DIRECTOR	40.00			X				65,628.	0.	5,850.
(2) CHERYL BRICE (TERM BEGAN 2023) TRUSTEE	1.00	X						0.	0.	0.
(3) KEN GROSSI PRESIDENT	1.00	X		X				0.	0.	0.
(4) AMY CHUANG 2ND VICE PRESIDENT	1.00	X		X				0.	0.	0.
(5) CARL JACOBSON TRUSTEE	1.00	X						0.	0.	0.
(6) JULIE MIN TRUSTEE	1.00	X						0.	0.	0.
(7) LORI EBIHARA TRUSTEE	1.00	X						0.	0.	0.
(8) JIYUL KIM TREASURER	1.00	X		X				0.	0.	0.
(9) FR. BRIAN WILBERT TRUSTEE	1.00	X						0.	0.	0.
(10) ELIZABETH ELROD SECRETARY	1.00	X		X				0.	0.	0.
(11) JEAN FOGGO SIMON TRUSTEE	1.00	X						0.	0.	0.
(12) CLAUDIA JONES TRUSTEE	1.00	X						0.	0.	0.
(13) RACHAEL MCCRAY TRUSTEE	1.00	X						0.	0.	0.
(14) MARY WORTHINGTON TRUSTEE	1.00	X						0.	0.	0.
(15) EBONI JOHNSON 1ST VICE PRESIDENT	1.00	X		X				0.	0.	0.
(16) TRAVIS JENNINGS (TERM BEGAN 202 TRUSTEE	1.00	X						0.	0.	0.
(17) LAUREL PRICE JONES (TERM ENDED TRUSTEE	1.00	X						0.	0.	0.

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Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

			(A)	(B)	(C)	(D)	
			Total revenue	Related or exempt function revenue	Unrelated business revenue	Revenue excluded from tax under sections 512 - 514	
Contributions, Gifts, Grants and Other Similar Amounts	1 a Federated campaigns	1a					
	b Membership dues	1b	15,675.				
	c Fundraising events	1c	12,121.				
	d Related organizations	1d					
	e Government grants (contributions)	1e					
	f All other contributions, gifts, grants, and similar amounts not included above ...	1f	209,885.				
	g Noncash contributions included in lines 1a-1f	1g	\$				
	h Total. Add lines 1a-1f		237,681.				
Program Service Revenue	2 a <u>PROGRAM SERVICE REVENUE</u>	Business Code	900099	11,842.	11,842.		
	b _____						
	c _____						
	d _____						
	e _____						
	f All other program service revenue						
	g Total. Add lines 2a-2f		11,842.				
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)		107,213.			107,213.	
	4 Income from investment of tax-exempt bond proceeds						
	5 Royalties						
	6 a Gross rents	6a	(i) Real	90,243.			
			(ii) Personal				
	b Less: rental expenses ...	6b	70,966.				
	c Rental income or (loss)	6c	19,277.				
	d Net rental income or (loss)		19,277.			19,277.	
	7 a Gross amount from sales of assets other than inventory	7a	(i) Securities	61,849.			
			(ii) Other				
	b Less: cost or other basis and sales expenses	7b	39,964.				
	c Gain or (loss)	7c	21,885.				
	d Net gain or (loss)		21,885.			21,885.	
8 a Gross income from fundraising events (not including \$ <u>12,121.</u> of contributions reported on line 1c). See Part IV, line 18	8a		0.				
			0.				
b Less: direct expenses	8b	0.					
c Net income or (loss) from fundraising events		0.					
9 a Gross income from gaming activities. See Part IV, line 19	9a						
b Less: direct expenses	9b						
c Net income or (loss) from gaming activities							
10 a Gross sales of inventory, less returns and allowances	10a		3,735.				
			0.				
b Less: cost of goods sold	10b	0.					
c Net income or (loss) from sales of inventory		3,735.			3,735.		
Miscellaneous Revenue	11 a <u>MISCELLANEOUS</u>	Business Code	900099	2,763.	2,763.		
	b <u>LOSS ON OHC PROPERTIES</u>		900099	-8,987.		-8,987.	
	c _____						
	d All other revenue						
	e Total. Add lines 11a-11d		-6,224.				
12 Total revenue. See instructions		395,409.	14,605.	0.	143,123.		

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Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 ...				
2 Grants and other assistance to domestic individuals. See Part IV, line 22				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	65,629.	44,014.	18,787.	2,828.
6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	175,415.	117,642.	50,215.	7,558.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	8,409.	5,640.	2,407.	362.
9 Other employee benefits	23,461.	15,734.	6,716.	1,011.
10 Payroll taxes	22,596.	15,139.	6,484.	973.
11 Fees for services (nonemployees):				
a Management				
b Legal				
c Accounting	20,658.	14,009.	5,749.	900.
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees	24,356.		24,356.	
g Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Sch O.)				
12 Advertising and promotion				
13 Office expenses	15,099.	10,239.	4,202.	658.
14 Information technology	2,083.	1,412.	580.	91.
15 Royalties				
16 Occupancy				
17 Travel				
18 Payments of travel or entertainment expenses for any federal, state, or local public officials ...				
19 Conferences, conventions, and meetings	795.	539.	221.	35.
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	9,698.	6,576.	2,699.	423.
23 Insurance	12,583.	8,533.	3,502.	548.
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
a REPAIRS & MAINTENANCE	28,660.	24,801.	2,708.	1,151.
b PROGRAM EXPENSES	18,996.	18,996.		
c PRINTING & PUBLICATIONS	5,994.	4,065.	1,668.	261.
d DUES & SUBSCRIPTIONS	4,377.	2,968.	1,218.	191.
e All other expenses	7,227.	2,502.	4,564.	161.
25 Total functional expenses. Add lines 1 through 24e	446,036.	292,809.	136,076.	17,151.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720)				

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Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X

		(A) Beginning of year		(B) End of year	
Assets	1 Cash - non-interest-bearing	147,969.	1	151,148.	
	2 Savings and temporary cash investments		2		
	3 Pledges and grants receivable, net		3		
	4 Accounts receivable, net		4		
	5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		5		
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6		
	7 Notes and loans receivable, net		7		
	8 Inventories for sale or use		8		
	9 Prepaid expenses and deferred charges		9		
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 972,515.			
	b Less: accumulated depreciation	10b 348,712.	633,987.	10c	623,803.
	11 Investments - publicly traded securities	3,026,630.	11	3,274,137.	
	12 Investments - other securities. See Part IV, line 11		12		
	13 Investments - program-related. See Part IV, line 11		13		
	14 Intangible assets		14		
	15 Other assets. See Part IV, line 11	264,413.	15	272,938.	
16 Total assets. Add lines 1 through 15 (must equal line 33)	4,072,999.	16	4,322,026.		
Liabilities	17 Accounts payable and accrued expenses	77.	17	139.	
	18 Grants payable		18		
	19 Deferred revenue		19		
	20 Tax-exempt bond liabilities		20		
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21		
	22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		22		
	23 Secured mortgages and notes payable to unrelated third parties		23		
	24 Unsecured notes and loans payable to unrelated third parties		24		
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D	6,964.	25	6,963.	
	26 Total liabilities. Add lines 17 through 25	7,041.	26	7,102.	
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 27, 28, 32, and 33.				
	27 Net assets without donor restrictions	1,260,826.	27	1,273,385.	
	28 Net assets with donor restrictions	2,805,132.	28	3,041,539.	
	Organizations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 29 through 33.				
	29 Capital stock or trust principal, or current funds		29		
	30 Paid-in or capital surplus, or land, building, or equipment fund		30		
	31 Retained earnings, endowment, accumulated income, or other funds		31		
	32 Total net assets or fund balances	4,065,958.	32	4,314,924.	
	33 Total liabilities and net assets/fund balances	4,072,999.	33	4,322,026.	

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**OBERLIN HISTORICAL AND IMPROVEMENT
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Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

1 Total revenue (must equal Part VIII, column (A), line 12)	1	395,409.
2 Total expenses (must equal Part IX, column (A), line 25)	2	446,036.
3 Revenue less expenses. Subtract line 2 from line 1	3	-50,627.
4 Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	4,065,958.
5 Net unrealized gains (losses) on investments	5	282,502.
6 Donated services and use of facilities	6	
7 Investment expenses	7	
8 Prior period adjustments	8	
9 Other changes in net assets or fund balances (explain on Schedule O)	9	17,091.
10 Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	4,314,924.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

		Yes	No
1 Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input type="checkbox"/> Accrual <input checked="" type="checkbox"/> Other MODIFIED CASH If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.			
2a Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		X
If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis			
b Were the organization's financial statements audited by an independent accountant?	2b	X	
If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input checked="" type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis			
c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	X	
If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.			
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F?	3a		X
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits	3b		

OBERLIN HISTORICAL AND IMPROVEMENT ORGANIZATION

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	206,454.	307,578.	283,012.	236,920.	237,681.	1271645.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	206,454.	307,578.	283,012.	236,920.	237,681.	1271645.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						81,432.
6 Public support. Subtract line 5 from line 4.						1190213.

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
7 Amounts from line 4	206,454.	307,578.	283,012.	236,920.	237,681.	1271645.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	145,580.	137,321.	149,372.	148,678.	197,456.	778,407.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)	8,366.	5,150.	6,198.	3,999.	6,498.	30,211.
11 Total support. Add lines 7 through 10						2080263.
12 Gross receipts from related activities, etc. (see instructions)					12	33,232.
13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						<input type="checkbox"/>

Section C. Computation of Public Support Percentage

14 Public support percentage for 2023 (line 6, column (f), divided by line 11, column (f))	14	57.21	%
15 Public support percentage from 2022 Schedule A, Part II, line 14	15	50.74	%
16a 33 1/3% support test - 2023. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization			<input checked="" type="checkbox"/>
b 33 1/3% support test - 2022. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization			<input type="checkbox"/>
17a 10% -facts-and-circumstances test - 2023. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization			<input type="checkbox"/>
b 10% -facts-and-circumstances test - 2022. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization			<input type="checkbox"/>
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions			<input type="checkbox"/>

OBERLIN HISTORICAL AND IMPROVEMENT ORGANIZATION

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						

14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here

Section C. Computation of Public Support Percentage

15 Public support percentage for 2023 (line 8, column (f), divided by line 13, column (f))	15	%
16 Public support percentage from 2022 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2023 (line 10c, column (f), divided by line 13, column (f))	17	%
18 Investment income percentage from 2022 Schedule A, Part III, line 17	18	%

19a 33 1/3% support tests - 2023. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

b 33 1/3% support tests - 2022. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

OBERLIN HISTORICAL AND IMPROVEMENT ORGANIZATION

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i>		
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
4a Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i>		
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
5a Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c Substitutions only. Was the substitution the result of an event beyond the organization's control?		
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
b Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>		
b Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		

OBERLIN HISTORICAL AND IMPROVEMENT ORGANIZATION

Part IV Supporting Organizations (continued)

	Yes	No
11 Has the organization accepted a gift or contribution from any of the following persons?		
a A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?		
b A family member of a person described on line 11a above?		
c A 35% controlled entity of a person described on line 11a or 11b above? <i>If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI.</i>		
11a		
11b		
11c		

Section B. Type I Supporting Organizations

	Yes	No
1 Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i>		
2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.</i>		
1		
2		

Section C. Type II Supporting Organizations

	Yes	No
1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i>		
1		

Section D. All Type III Supporting Organizations

	Yes	No
1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>		
3 By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>		
1		
2		
3		

Section E. Type III Functionally Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).			
a <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.			
b <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.			
c <input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions).			
2 Activities Test. Answer lines 2a and 2b below.			
a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i>	Yes	No	
b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>			
3 Parent of Supported Organizations. Answer lines 3a and 3b below.			
a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>If "Yes" or "No" provide details in Part VI.</i>			
b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i>			
2a			
2b			
3a			
3b			

**OBERLIN HISTORICAL AND IMPROVEMENT
ORGANIZATION**

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (*explain in Part VI*). **See instructions.**
All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income	(A) Prior Year	(B) Current Year (optional)
1 Net short-term capital gain	1	
2 Recoveries of prior-year distributions	2	
3 Other gross income (see instructions)	3	
4 Add lines 1 through 3.	4	
5 Depreciation and depletion	5	
6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7 Other expenses (see instructions)	7	
8 Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8	

Section B - Minimum Asset Amount	(A) Prior Year	(B) Current Year (optional)
1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a Average monthly value of securities	1a	
b Average monthly cash balances	1b	
c Fair market value of other non-exempt-use assets	1c	
d Total (add lines 1a, 1b, and 1c)	1d	
e Discount claimed for blockage or other factors (<i>explain in detail in Part VI</i>):		
2 Acquisition indebtedness applicable to non-exempt-use assets	2	
3 Subtract line 2 from line 1d.	3	
4 Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4	
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6 Multiply line 5 by 0.035.	6	
7 Recoveries of prior-year distributions	7	
8 Minimum Asset Amount (add line 7 to line 6)	8	

Section C - Distributable Amount	(A) Prior Year	(B) Current Year (optional)
1 Adjusted net income for prior year (from Section A, line 8, column A)	1	Current Year
2 Enter 0.85 of line 1.	2	
3 Minimum asset amount for prior year (from Section B, line 8, column A)	3	
4 Enter greater of line 2 or line 3.	4	
5 Income tax imposed in prior year	5	
6 Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6	
7 Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

OBERLIN HISTORICAL AND IMPROVEMENT ORGANIZATION

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions	Current Year
1 Amounts paid to supported organizations to accomplish exempt purposes	1
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	3
4 Amounts paid to acquire exempt-use assets	4
5 Qualified set-aside amounts (prior IRS approval required - <i>provide details in Part VI</i>)	5
6 Other distributions (<i>describe in Part VI</i>). See instructions.	6
7 Total annual distributions. Add lines 1 through 6.	7
8 Distributions to attentive supported organizations to which the organization is responsive (<i>provide details in Part VI</i>). See instructions.	8
9 Distributable amount for 2023 from Section C, line 6	9
10 Line 8 amount divided by line 9 amount	10

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2023	(iii) Distributable Amount for 2023
1 Distributable amount for 2023 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2023 (reasonable cause required - <i>explain in Part VI</i>). See instructions.			
3 Excess distributions carryover, if any, to 2023			
a From 2018			
b From 2019			
c From 2020			
d From 2021			
e From 2022			
f Total of lines 3a through 3e			
g Applied to underdistributions of prior years			
h Applied to 2023 distributable amount			
i Carryover from 2018 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2023 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
b Applied to 2023 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2023, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
6 Remaining underdistributions for 2023. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
7 Excess distributions carryover to 2024. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2019			
b Excess from 2020			
c Excess from 2021			
d Excess from 2022			
e Excess from 2023			

OBERLIN HISTORICAL AND IMPROVEMENT ORGANIZATION

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

SCHEDULE A, PART II, LINE 10, EXPLANATION FOR OTHER INCOME:

MISC. INCOME

2019 AMOUNT: \$ 3,629.

2020 AMOUNT: \$ 3,568.

2021 AMOUNT: \$ 4,204.

2022 AMOUNT: \$ 1,469.

2023 AMOUNT: \$ 2,763.

SALES OF INVENTORY

2019 AMOUNT: \$ 4,737.

2020 AMOUNT: \$ 1,582.

2021 AMOUNT: \$ 1,994.

2022 AMOUNT: \$ 2,530.

2023 AMOUNT: \$ 3,735.

Schedule B
(Form 990)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

Attach to Form 990, 990-EZ, or 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2023

Name of the organization

OBERLIN HISTORICAL AND IMPROVEMENT
ORGANIZATION

Employer identification number

34-6533053

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)(3) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (2023)

OBERLIN HISTORICAL AND IMPROVEMENT ORGANIZATION

Part VII Investments - Other Securities

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Col. (b) must equal Form 990, Part X, line 12, col. (B))		

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Col. (b) must equal Form 990, Part X, line 13, col. (B))		

Part IX Other Assets

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1) INVESTMENT IN OHCP	122,592.
(2) FUNDS HELD IN TRUST BY OTHERS	143,679.
(3) CONSTRUCTION IN PROGRESS	6,667.
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, line 15, col. (B))	272,938.

Part X Other Liabilities

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) DEPOSITS	6,963.
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, line 25, col. (B))	6,963.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ...

OBERLIN HISTORICAL AND IMPROVEMENT ORGANIZATION

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements		1
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains (losses) on investments	2a	
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIII.)	2d	
e	Add lines 2a through 2d		2e
3	Subtract line 2e from line 1		3
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII.)	4b	
c	Add lines 4a and 4b		4c
5	Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12.)		5

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements		1
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIII.)	2d	
e	Add lines 2a through 2d		2e
3	Subtract line 2e from line 1		3
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII.)	4b	
c	Add lines 4a and 4b		4c
5	Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.)		5

Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART III, LINE 1A:

THE PRIMARY FOCUS OF THE COLLECTIONS, INCLUDING HISTORIC BUILDINGS, ARTIFACTS, AND ARCHIVAL MATERIALS, IS TO MAINTAIN, EXHIBIT, INTERPRET, AND ENGAGE VISITORS. COLLECTIONS ACQUIRED EITHER THROUGH PURCHASE OR DONATIONS ARE NOT CAPITALIZED. PURCHASES OF COLLECTION ITEMS ARE RECORDED AS DECREASES IN NET ASSETS WITHOUT DONOR RESTRICTIONS IF PURCHASED WITH UNRESTRICTED ASSETS AND AS DECREASES IN NET ASSETS WITH DONOR RESTRICTIONS IF PURCHASED WITH DONOR-RESTRICTED FUNDS. CONTRIBUTIONS OF COLLECTION ITEMS ARE NOT RECOGNIZED IN THE CONSOLIDATED STATEMENT OF ACTIVITIES. PROCEEDS FROM DEACCESSIONS OR INSURANCE RECOVERIES ARE REFLECTED ON THE CONSOLIDATED STATEMENTS OF ACTIVITIES AND CHANGES IN NET ASSETS BASED ON THE ABSENCE OR EXISTENCE AND NATURE OF DONOR-IMPOSED RESTRICTIONS. THE USE

Part XIII Supplemental Information (continued)

OF SUCH PROCEEDS ARE RESTRICTED PER OHC'S COLLECTIONS MANAGEMENT POLICY.

PART III, LINE 4:

THE ORGANIZATION DOES NOT CAPITALIZE ITS COLLECTIONS, INCLUDING ITS HISTORIC BUILDINGS, ARTIFACTS, AND ARCHIVAL MATERIALS. THE OBERLIN HERITAGE CENTER COLLECTION INCLUDES FOUR HISTORIC BUILDINGS: THE MONROE HOUSE, JEWETT HOUSE, JEWETT BARN, SCHOOLHOUSE, AND MATERIAL OBJECTS WHOSE ORIGINS AND HISTORIES HELP TELL THE HISTORY OF OBERLIN. COLLECTIONS INCLUDE, BUT ARE NOT LIMITED TO, FURNITURE, PAINTINGS AND WORKS OF ART, TOOLS, DOLLS, TOYS, CHINA, HOUSEHOLD ITEMS, TEXTILES, DECORATIVE ARTS, ARCHIVAL DOCUMENTS, HISTORIC PHOTOGRAPHS, AND SECONDARY SOURCE MATERIALS. DONATIONS TO BE CONSIDERED FOR ADDITION TO THE PERMANENT COLLECTIONS MUST HAVE A PERTINENT OBERLIN STORY TO TELL, OR OBERLIN CONNECTION SUCH THAT THEY WILL BE USED, IF NOT FOR DISPLAY IN OUR PERIOD HOUSE MUSEUMS, FOR RESEARCH AND/OR TEACHING, OR FOR SPECIAL EXHIBITS TELLING STORIES OF OBERLIN'S PAST.

PART V, LINE 4:

THE INCOME FROM THE ENDOWMENT FOR HISTORY EDUCATION (THE O.H.I.O ENDOWMENT FUND) IS TO BE USED TO PAY THE SALARY FOR THE MUSEUM EDUCATION AND TOUR MANAGER. THE INCOME FROM THE EXECUTIVE DIRECTOR ENDOWMENT, FUNDED BY THE HALLOCK FOUNDATION, IS TO BE USED TO PAY FOR THE EXECUTIVE DIRECTOR'S SALARY AND THEN SUPPORT STAFF SALARY. THE INCOME FROM THE ENDOWMENT FOR HERITAGE PRESERVATION IS TO BE USED TO PAY FOR THE MAINTENANCE AND PRESERVATION OF THE HISTORIC BUILDINGS AND GROUNDS, THE CARE AND MANAGEMENT OF THE CURRENT AND FUTURE COLLECTIONS, AND THE IMPROVEMENTS OF FACILITIES THAT SUPPORT THE MISSION.

OBERLIN HISTORICAL AND IMPROVEMENT ORGANIZATION

Part XIII Supplemental Information (continued)

PART X, LINE 2:

OBERLIN HISTORICAL AND IMPROVEMENT ORGANIZATION IS EXEMPT FROM FEDERAL INCOME TAX UNDER INTERNAL REVENUE CODE SECTION 501(C)(3) AND IS CLASSIFIED AS AN EDUCATIONAL AND CHARITABLE ORGANIZATION THAT IS NOT A "PRIVATE FOUNDATION" AS DEFINED IN SECTION 509(A) OF THE IRC. VINEWAY, LLC, A WHOLLY OWNED SUBSIDIARY OF OBERLIN HISTORICAL AND IMPROVEMENT ORGANIZATION, IS A DISREGARDED ENTITY FOR TAX PURPOSES. THEREFORE, ALL ACTIVITY OF VINEWAY, LLC IS REPORTED ON THE TAX RETURN OF OBERLIN HISTORICAL AND IMPROVEMENT ORGANIZATION. BECAUSE THE ACTIVITY OF VINEWAY, LLC IS WITHIN THE TAX EXEMPT PURPOSE OF OBERLIN HISTORICAL AND IMPROVEMENT ORGANIZATION, THE ACTIVITY IS CONSIDERED TAX EXEMPT.

**SCHEDULE M
(Form 990)**

Noncash Contributions

OMB No. 1545-0047

2023

Open to Public Inspection

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

Department of the Treasury
Internal Revenue Service

Name of the organization **OBERLIN HISTORICAL AND IMPROVEMENT ORGANIZATION** Employer identification number **34-6533053**

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art - Works of art				
2 Art - Historical treasures				
3 Art - Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities - Publicly traded				
10 Securities - Closely held stock				
11 Securities - Partnership, LLC, or trust interests				
12 Securities - Miscellaneous				
13 Qualified conservation contribution - Historic structures				
14 Qualified conservation contribution - Other				
15 Real estate - Residential				
16 Real estate - Commercial				
17 Real estate - Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts	X	500		NONE
23 Scientific specimens				
24 Archeological artifacts				
25 Other ()				
26 Other ()				
27 Other ()				
28 Other ()				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part V, Donee Acknowledgement **29**

	Yes	No
30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least 3 years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period?		X
b If "Yes," describe the arrangement in Part II.		
31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?	X	
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?		X
b If "Yes," describe in Part II.		
33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.		

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2023

OBERLIN HISTORICAL AND IMPROVEMENT

Schedule M (Form 990) 2023

ORGANIZATION

34-6533053

Page 2

Part II **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

SCHEDULE M, LINE 32B:

THE ORGANIZATION DID NOT CAPITALIZE ITS COLLECTIONS AS ALLOWED UNDER SFAS 116.

**SCHEDULE O
(Form 990)**

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.
Attach to Form 990 or Form 990-EZ.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2023

Open to Public
Inspection

Name of the organization	OBERLIN HISTORICAL AND IMPROVEMENT ORGANIZATION	Employer identification number	34-6533053
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FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

LEARN, WORK AND VISIT.

FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS:

THE OBERLIN HERITAGE CENTER INTERPRETS OBERLIN'S HISTORY, IN PARTICULAR ITS STRONG ACTIVIST TRADITIONS OF ABOLITIONISM AND WOMEN'S RIGHTS, UNIVERSAL EDUCATION, RACISM AND CIVIL RIGHTS, SCIENTIFIC INNOVATION, THE STORIES OF THE PEOPLE ASSOCIATED WITH OUR TWO HOUSE MUSEUMS AND THE SCHOOLHOUSE, AND THE VARIED LIVED EXPERIENCES OF THE PEOPLE OF OBERLIN. RESEARCH ON ALL OF THESE TOPICS AND OTHERS IS ONGOING AND WILL HELP SHAPE FUTURE INTERPRETATION AND COLLECTING.

THE OBERLIN HERITAGE CENTER'S BUILDINGS AND COLLECTIONS SERVE AS A BACKDROP AND THE SETTING FOR INTERPRETING MAJOR EVENTS AND THEMES IN THE COMMUNITY'S HISTORY. THE COLLECTIONS ON DISPLAY IN THE JEWETT HOUSE AND THE LITTLE RED SCHOOLHOUSE SHOULD REFLECT WHAT TYPICAL STRUCTURES OF THEIR ERAS LOOKED LIKE. MORE SPECIFICALLY, THE COLLECTIONS ALSO SHOWCASE THE DAILY ACTIVITIES OF THE PEOPLE WHOSE STORIES WE TELL. THE COLLECTIONS ON DISPLAY IN THE MONROE HOUSE CURRENTLY INTERPRET THE HISTORY OF THE FORMER INHABITANTS AS WELL AS OBERLIN'S FOUNDING AND EARLY HISTORY. THIS IS LIKELY TO CHANGE AS STAFF CONSIDER MAKING THE MONROE HOUSE SUITABLE FOR SELF-GUIDED TOURS AND BALANCE VISITOR INTEREST, INTERACTIVE ELEMENTS, SECURITY FLEXIBILITY, AND INTERPRETIVE GOALS THAT MOVE BEYOND THE TRADITIONAL HISTORIC HOUSE MODEL. FINE

TUNING THE COLLECTIONS SO THAT THEY INTERPRET BOTH THE HISTORIC

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2023

LHA 332211 11-14-23

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BUILDINGS AND BROADER COMMUNITY STORIES IS, AND WILL CONTINUE TO BE, AN ONGOING PROCESS. FOR MORE INFORMATION, REQUEST THE OBERLIN HERITAGE CENTER COLLECTIONS PLAN.

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

PRESERVATION & HISTORY ADVOCACY: OHC ADVOCATES FOR THE PRESERVATION AND INTERPRETATION OF BUILDINGS, DOCUMENTS, STORIES, LANDSCAPES AND MORE. OHC COLLABORATES WITH VARIED COMMUNITY PARTNERS AND PEER ORGANIZATIONS TO FACILITATE HISTORY PROJECTS AND ENCOURAGES THE PRESERVATION AND SHARING OF VARIED VOICES FOR A MORE HOLISTIC UNDERSTANDING OF THE PAST.

FORM 990, PART VI, SECTION A, LINE 7A:

AT AN ANNUAL MEETING, MEMBERS APPROVE THROUGH MOTION A SLATE OF NEW BOARD MEMBERS.

FORM 990, PART VI, SECTION B, LINE 11B:

A DRAFT OF FORM 990 IS PRESENTED TO THE OHC BOARD OF TRUSTEES BY AUDITORS PRIOR TO FILING.

FORM 990, PART VI, SECTION B, LINE 12C:

THE CONFLICT OF INTEREST POLICY IS REVIEWED AND SIGNED ANNUALLY BY MEMBERS.

FORM 990, PART VI, SECTION B, LINE 15A:

THE EXECUTIVE DIRECTOR IS EVALUATED BY EACH BOARD OF TRUSTEES MEMBER ON AN ANNUAL BASIS USING AN ANONYMOUS SURVEY BASED ON THE JOB DESCRIPTION OF THE DIRECTOR. THIS JOB DESCRIPTION WAS UPDATED IN 2012 BY VOTE OF THE BOARD IN PUBLIC SESSION AND IS RECORDED IN THE BOARD MINUTES. AFTER REVIEWING THE SURVEY RESULTS, THE EXECUTIVE COMMITTEE OF THE BOARD RECOMMENDS

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COMPENSATION ADJUSTMENTS WITHIN THE APPROVED ANNUAL BUDGET FOR THE ORGANIZATION. THIS RECOMMENDED ADJUSTMENT IS APPROVED BY THE FULL BOARD IN PUBLIC SESSION AND IS CAPTURED IN THE BOARD MINUTES.

FORM 990, PART VI, SECTION C, LINE 19:
THE ORGANIZATION WILL PROVIDE A COPY UPON REQUEST WITHIN 3 WORKING DAYS AND MAY CHARGE \$0.10 PER PAGE.

FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:
CHANGE IN FUNDS HELD IN TRUST 17,091.

FORM 990, PART XII, LINE 1
THE ORGANIZATION USES THE MODIFIED CASH BASIS OF ACCOUNTING.

FORM 990, PART XII, LINE 2C
THE PROCESS HAS NOT CHANGED FROM THE PRIOR YEAR.

FORM 990, PART III
HIGHLIGHTS FROM OHC'S 2023 ANNUAL REPORT

MESSAGE FROM OBERLIN HERITAGE CENTER EXECUTIVE DIRECTOR LIZ SCHULTZ

OBERLIN HERITAGE CENTER VOLUNTEERS, INTERNS, TRUSTEES, AND STAFF MEMBERS HAVE WORKED HARD IN 2023 TO CONNECT, INSPIRE, EDUCATE, RESEARCH, AND PRESERVE. BY FAR, THE MOST ENGAGING AND SATISFYING ACHIEVEMENT OF THE YEAR WAS THE CREATION OF A NEW 5-YEAR STRATEGIC PLAN THAT WILL DIRECT OUR ENERGIES THROUGH 2028. HUNDREDS OF OBERLIN AND

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LORAIN COUNTY RESIDENTS, OHC MEMBERS, AND ORGANIZATIONAL LEADERS GENEROUSLY CONTRIBUTED TIME AND IDEAS TO THIS PROCESS. FIVE GOAL AREAS WERE IDENTIFIED, AND THEIR VARIED OBJECTIVES FOCUS ON RELEVANCY, COLLABORATION, PUBLIC ACCESS TO HISTORICAL RESOURCES, EQUITY INITIATIVES, ORGANIZATIONAL STRENGTH, AND PREPARING FOR THE FUTURE.

I HAVE MANY FOND MEMORIES OF 2023, BUT THE TWO THINGS THAT STAND OUT TO ME WERE THE CONTINUED INCREASE IN EDUCATION AND OUTREACH PROGRAMS AND THE PREMIERE OF THE NEW DOCUMENTARY "A HIGHER LAW: THE OBERLIN-WELLINGTON RESCUE OF 1858." THIS FILM, CREATED BY OHIO FILMMAKERS SCOTT SPEARS AND CHRISTINA PAOLUCCI, INCLUDES INTERVIEWS WITH MULTIPLE OBERLINIANS AND BRINGS HISTORY TO LIFE IN AN ENTIRELY NEW WAY. IT WAS TRULY WONDERFUL TO SEE SO MANY PEOPLE COME TO THE SHOWINGS AND RECOGNIZE OBERLIN'S PIVOTAL PLACE IN AMERICAN HISTORY.

OHC ANNUAL MEETING 2023

ON WEDNESDAY, APRIL 12, 2023, OHC HELD ITS ANNUAL MEETING AT THE HOTEL AT OBERLIN. 131 GUESTS JOINED THE OHC BOARD AND STAFF FOR A SOCIAL HOUR AND DINNER PRIOR TO THE MEETING, WHICH WAS CALLED TO ORDER BY BOARD PRESIDENT GAIL WOOD. THE FIRST ORDER OF BUSINESS WAS THE APPROVAL OF THE 2022 ANNUAL MEETING MINUTES AND THE TREASURER'S REPORT. THIS WAS FOLLOWED BY THE ELECTION OF NEW TRUSTEES CHERYL BRICE, TRAVIS JENNINGS, AND TYRONE WICKS ANNOUNCED BY GOVERNANCE CHAIR AMY CHUANG. AMY THANKED THE OUTGOING TRUSTEES AND BESTOWED HONORARY TRUSTEE STATUS ON LAUREL PRICE JONES AND GAIL WOOD, WHO COMPLETED HER TERM AS BOARD PRESIDENT AFTER 13 YEARS ON THE OHC BOARD. MEMBERS OF OHC'S TWO SUBSIDIARY BOARDS WERE ALSO THANKED FOR THEIR SERVICE. FINALLY, OHC BOARD PRESIDENT KEN

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GROSSI WAS JOINED BY HONORARY TRUSTEE BARB ENOS IN HIGHLIGHTING GAIL'S YEARS OF DEDICATION, LEADERSHIP, AND CREATIVITY IN SERVICE TO THE ORGANIZATION AND PRESENTED HER WITH A BOOK FILLED WITH PHOTOS OF HER WORK AT OHC AND REFLECTIONS FROM MEMBERS ABOUT HER IMPACT. GUESTS THEN ENJOYED THE KEYNOTE PRESENTATION "SHARING THE STORIES AND IMPACT OF WOMEN IN AIR & SPACE", GIVEN BY SARA FISHER, EXECUTIVE DIRECTOR OF THE INTERNATIONAL WOMEN'S AIR AND SPACE MUSEUM (IWASM / CLEVELAND, OH). THE TALK COVERED THE HISTORY OF WOMEN PIONEERS IN THE AEROSPACE FIELD INCLUDING SUBJECTS LIKE WOMEN IN AVIATION DURING WORLD WAR II, AS WELL AS WOMEN PIONEERS IN NASA, AND IN THE DESIGN OF POST-WAR EXPERIMENTAL MILITARY AIRCRAFT. SHE ALSO SPOKE ABOUT IWASM'S MISSION, ITS CURRENT EXHIBITS, AND ITS PLANS FOR THE FUTURE.

THE PRESENTATION WAS FOLLOWED BY THE COMMUNITY AWARDS WHICH HIGHLIGHTED SOME OF THE MANY INSPIRING MEMBERS AND ORGANIZATIONS OF OBERLIN'S COMMUNITY (DETAILED BELOW). TO CLOSE OUT THE EVENT, OHC EXECUTIVE DIRECTOR LIZ SCHULTZ AND GAIL WOOD MADE ANNOUNCEMENTS WHICH INCLUDED A THANK YOU TO OHC VOLUNTEERS, BOARD, AND STAFF. GAIL ENDED THE NIGHT'S PRESENTATION BY CALLING ON EVERYONE TO THANK LIZ SCHULTZ FOR HER TIRELESS EFFORTS TO PRESERVE OBERLIN HISTORY.

FORM 990, PART III

2023 COMMUNITY AWARD WINNERS

EVERY YEAR, OHC OFFERS COMMUNITY AWARDS FOR EXCEPTIONAL INDIVIDUAL AND ORGANIZATIONAL CONTRIBUTIONS TO THE OBERLIN HISTORICAL/EDUCATIONAL COMMUNITY OR TO OHC ITSELF AND HIGHLIGHTS THESE AWARD WINNERS AND THEIR CONTRIBUTIONS DURING OUR ANNUAL MEETING. WE AND THE BROADER OBERLIN

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COMMUNITY ARE DEEPLY INDEBTED TO THEIR SERVICE.

HERITAGE GUARDIAN AWARD: WILSON BRUCE EVANS HOME HISTORICAL SOCIETY

COUPLES WILSON BRUCE AND SARAH JANE LEARY EVANS AND HENRY AND HENRIETTA EVANS MOVED FROM NORTH CAROLINA TO OBERLIN IN 1854 TO PROTECT THEIR FREEDOM AND OPPORTUNITIES AS CONDITIONS FOR FREE PEOPLE OF COLOR LIVING IN THE SOUTH DETERIORATED IN THE YEARS LEADING TO THE CIVIL WAR. ONCE HERE, THEY ESTABLISHED THEMSELVES AS CRAFTSMEN AND ACTIVE ABOLITIONISTS WHO WERE WILLING TO BREAK THE LAW TO ASSIST OTHERS. FORMED IN 2021 BY DESCENDANTS OF THE EVANS BROTHERS AND LOCAL HISTORY ADVOCATES, THE WILSON BRUCE EVANS HOME HISTORICAL SOCIETY IS WORKING TO PRESERVE THE FAMILY HOME AT 33 EAST VINE STREET AND PREPARE RESEARCH AND INTERPRETATION THAT WILL HELP OBERLIN RESIDENTS AND VISITORS UNDERSTAND THE POWERFUL LEGACY OF THIS FAMILY AND THE EXPERIENCES OF BLACK OBERLINIANS. VISIT EVANSHHS.ORG FOR INFORMATION ABOUT HOW YOU CAN SUPPORT THEIR ONGOING WORK.

VOLUNTEERS OF THE YEAR AWARD: CRAIG ENOS & GLENN HOBBS

THE GROUNDS OF THE OBERLIN HERITAGE CENTER ARE ENJOYED BY COUNTLESS PEDESTRIANS, DOG WALKERS, AND MUSEUM VISITORS, MOST OF WHOM PROBABLY DON'T THINK ABOUT THE WORK INVOLVED IN MAINTAINING THE PLEASANT PARK-LIKE ATMOSPHERE. FOR THAT, WE THANK TWO DEDICATED LAWN MOWERS. CRAIG ENOS HAS BEEN MOWING FOR OVER 6 YEARS, AS WELL AS ASSISTING WITH VARIOUS GROUNDS PROJECTS, SUCH AS THE POLLINATOR BEDS. GLENN HOBBS IS A FOURTH-GENERATION VOLUNTEER AND FOLLOWED IN THE FOOTSTEPS OF HIS GREAT-GRANDFATHER, GLENN, AND GRANDFATHER, TERRY. GLENN HAS BEEN MOWING

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THE MUCH-USED YARD AROUND THE LITTLE RED SCHOOLHOUSE SINCE 2019.

KEEP OBERLIN BEAUTIFUL AWARD: THI NI THAI

RESIDENTS, STUDENTS, AND VISITORS WERE EXCITED TO SEE A NEW RESTAURANT OPEN IN TOWN AND DELIGHTED WITH THE BRIGHT AND COLORFUL TRANSFORMATION OF THE DOWNTOWN BUILDING. OWNERS MATT AND JASON ADELMAN, ALSO OWNERS OF THE FEVE, WORKED WITH CHEF AON KRITTATHIRANON TO OFFER AUTHENTIC THAI CUISINE AND SHOWCASE CULTURAL SYMBOLS WITHIN THE BUILDING'S COLORFUL MURALS, INCLUDING A ROOSTER, ANGEL, NAGA SERPENT, RICE, AND LANTERNS. WE THANK THEM FOR MAKING OBERLIN A MORE BEAUTIFUL COMMUNITY IN MANY WAYS.

KEEP OBERLIN BEAUTIFUL AWARD: BARRY RICHARD & DARREN MCDONOUGH

CHALK WALK HAS BEEN INSPIRING ARTISTS, NEW AND EXPERIENCED, YOUNG AND OLD, FOR THE PAST FIFTEEN YEARS AND DRAWN THOUSANDS OF PEOPLE TO OBERLIN FOR THIS FUN DAY OF RELAXED CREATIVITY. FIRST INSPIRED BY ITALIAN CHALK ART, BARRY RICHARD BROUGHT THE IDEA TO A GROUP OF INTERESTED COMMUNITY LEADERS, ONE OF WHOM WAS DARREN MCDONOUGH, THEN DIRECTOR OF THE OBERLIN PUBLIC LIBRARY. BOTH BARRY AND DARREN HAVE BEEN EVENT COORDINATORS SINCE THE EVENT'S FOUNDING. OTHER KEY SUPPORTERS OVER THE YEARS HAVE INCLUDED THE ALLEN MEMORIAL ART MUSEUM, MAIN STREET OBERLIN / OBERLIN BUSINESS PARTNERSHIP, FIRELANDS ASSOCIATION FOR THE VISUAL ARTS, OHC, CITY OF OBERLIN, KENDAL VOLUNTEERS, KOHL'S VOLUNTEERS, GINKO GALLERY, SUBWAY, AND DONNA & TOM SHURR. WE APPLAUD BARRY, DARREN, THE MANY COMMUNITY PARTNERS, AND THE PARTICIPANTS WHO HAVE BROUGHT JOY AND BEAUTY TO THE COMMUNITY.

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NEW TO THE COLLECTION IN 2023

OHC IS ALWAYS HONORED TO BE ENTRUSTED WITH COMMUNITY HISTORY RESOURCES.

A SAMPLING OF ITEMS DONATED IN 2023 INCLUDE THE NEON SIGN AND BARBER POLE FROM MANUEL'S BARBERSHOP, A VINTAGE DOCTOR'S BAG FULL OF ANTIQUE DOCTOR'S IMPLEMENTS, A CHEERLEADER'S UNIFORM FOR OBERLIN HIGH SCHOOL FROM 1975, AS WELL AS A WIDE SELECTION OF PHOTOGRAPHS FROM PARSON'S DAIRY AND PLEASANT STREET SCHOOL, AND OTHER PAPER DOCUMENTS.

FORM 990, PART III

OBERLIN HERITAGE CENTER HIGHLIGHTS

A SAMPLING OF WHAT OHC DID IN 2023

OHC CONTINUED TO OFFER "FOILED AGAIN!: THE ALUMINUM MYSTERY EXPERIENCE", WHERE GROUPS EXPLORED JEWETT HOUSE TO HELP PROFESSOR JEWETT SOLVE THE MYSTERY OF WHERE HIS ALUMINUM SCIENCE NOTES WENT TO HELP HIS STUDENT CHARLES MARTIN HALL DISCOVER THE ALUMINUM REDUCTION PROCESS. OHC ALSO OFFERED GUIDED TOURS OF THE JEWETT HOUSE ON THE FIRST FRIDAY OF EVERY MONTH.

SCANNING SATURDAYS WAS WELCOMED BACK FOR COMMUNITY MEMBERS TO PRESERVE AND SHARE THEIR SPECIAL PHOTOGRAPHIC MEMORIES WITH A HIGH-QUALITY DIGITAL SCAN. OHC ALSO USED THIS OPPORTUNITY TO EXPAND THE COLLECTION OF OBERLIN IMAGES, SPECIFICALLY REQUESTING PHOTOS THAT DOCUMENT COMMUNITY EVENTS, CHURCH HISTORY, NEIGHBORHOODS, FAMILIES, AND BUSINESSES FROM THE 1960S ON.

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OHC JOINED THE METRO CENTRAL UNIT OF THE NAACP AND SHARED LIVE THROUGH OUR FACEBOOK PAGE THE ANNUAL REDEDICATION OF DR. KING'S DREAM AND THE SHARING OF REFLECTIONS, QUOTES, AND INSPIRATION.

OHC MEMBERS ENJOYED A TOUR AND DEMONSTRATIONS AT THE INTERMUSEUM CONSERVATION ASSOCIATION IN THE CLARK-FULTON NEIGHBORHOOD OF CLEVELAND.

OBERLIN COLLEGE OUTREACH AND PROGRAM LIBRARIAN EBONI JOHNSON PRESENTED A PROGRAM DURING BLACK HISTORY MONTH ABOUT OBERLIN COLLEGE ALUMNA VIRGINIA PROCTOR POWELL FLORENCE, THE FIRST AFRICAN AMERICAN WOMAN TO EARN A PROFESSIONAL DEGREE IN LIBRARIANSHIP.

AS A PART OF THE LORAIN COUNTY BICENTENNIAL SPEAKER SERIES, MUSEUM EDUCATION & TOUR MANAGER STEPHANIE BOHNAK GAVE AN ILLUSTRATED PROGRAM ON OBERLIN AS IT WAS ONE OF THE MOST ACTIVE STATIONS OF THE UNDERGROUND RAILROAD.

IN PREPARATION TO COMPLETE OHC'S NEW STRATEGIC PLAN, HUNDREDS OF OBERLIN AND LORAIN COUNTY RESIDENTS, OHC MEMBERS, AND ORGANIZATIONAL LEADERS GENEROUSLY CONTRIBUTED TIME AND IDEAS AT ONE OF THREE STRATEGIC PLANNING FORUMS OFFERED

STEPHANIE BOHNAK VISITED LORAIN CITY SCHOOL CLASSROOMS THROUGHOUT THE MONTH OF FEBRUARY TO PRESENT PROGRAMS ON THE UNDERGROUND RAILROAD.

IN HONOR OF WOMEN'S HISTORY MONTH, OHC OFFERED A ZOOM PROGRAM "POOR TOIL FOR MERE PITTANCE: THE ILGWU IN CLEVELAND, OHIO 1911-1933." THE INTERNATIONAL LADIES' GARMENT WORKERS' UNION SOUGHT FAIR WAGES, SAFER

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WORKING CONDITIONS, AND UNION RECOGNITION. THE ILGWU FOUND ITS PLACE IN CLEVELAND, OHIO AS EARLY AS 1903 AND BY 1911 THE ILGWU WAS THOROUGHLY ENTRENCHED IN CLEVELAND GARMENT FACTORIES.

OHC WAS THRILLED TO HOST THE FILM PREMIER OF "A HIGHER LAW: THE OBERLIN WELLINGTON RESCUE" IN APRIL AT OBERLIN'S APOLLO THEATRE. FILMMAKERS SCOTT SPEARS AND CHRISTINA PAOLUCCI WERE PRESENT FOR A Q&A SESSION AFTER THE SHOWING.

IN MAY, STUDENTS FROM OBERLIN'S THIRD GRADE CLASSES MADE THEIR ANNUAL VISIT WHERE THEY COMPLETED A DAY OF SCHOOL AT THE LITTLE RED SCHOOLHOUSE. WE LOVE WELCOMING SCHOOL GROUPS FOR THEIR IMMERSIVE EXPERIENCE AT THE LITTLE RED SCHOOLHOUSE WHICH SOMETIMES INCLUDES COSTUMED INTERPRETERS AND HISTORIC SCHOOL LESSONS OF READING, PENMANSHIP, ARITHMETIC, AND MORE.

VOLUNTEERS SHOWED UP AND DUG IN AT OHC'S GROUNDS DAY TO HELP SPRUCE UP THE GROUNDS AS WE GOT READY FOR SUMMER VISITORS.

OBERLIN PROFESSOR MICHAEL LYNN DELIVERED HIS PROGRAM "BLOWING IN THE WIND" ON THE DEVELOPMENT OF THE FLUTE AND INCLUDED DEMONSTRATIONS OF FLUTES FROM 1760 TO 1900.

WHILE WE ARE OPEN MOST OF THE YEAR FOR TOURS, WE DO OFFER A WIDER VARIETY OF TOURS AND HISTORY WALKS TO THE PUBLIC ALONG WITH GUESTS AND VISITORS OF OBERLIN COLLEGE DURING COMMENCEMENT AND REUNION WEEKEND (MAY), HOMECOMING WEEKEND (SEPTEMBER) AND PARENTS WEEKEND (NOVEMBER) WITH SELF-GUIDED TOURS OF THE MONROE HOUSE AND A VARIETY OF HISTORY

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WALKS, INCLUDING THE POPULAR FREEDOM'S FRIENDS: ABOLITION & THE UNDERGROUND RAILROAD AND CIVIL WAR TO CIVIL RIGHTS.

MUSEUM EDUCATION & TOUR MANAGER, STEPHANIE BOHNAK'S CULINARY BACKGROUND WAS BROUGHT FORWARD FOR "PAIRED WITH HISTORY" WHERE GUESTS TASTED EXQUISITE WINES AND CHEESES WHILE LEARNING ABOUT THE HISTORY OF THE WINE AND CHEESE MAKING PROCESSES AT BLACK RIVER WINE SHOP & BAR.

TEACHERS FROM CALIFORNIA INCLUDED OBERLIN AND THE LITTLE RED SCHOOLHOUSE DURING THEIR SUMMER VISIT AS PART OF FOOTSTEPS TO FREEDOM'S UNDERGROUND RAILROAD STUDY TOUR.

OHC WAS FORTUNATE TO WELCOME THREE SUMMER INTERNS - ALEX LOPRESTO, MADDIE MORSE, AND MYLES RIGGINS - WHO ASSISTED WITH OUR SUMMER ARCHITECTURE AND ASTRONOMY & ANTIQUITY YOUTH CAMPS, TOURS, RESEARCH, AND COMMUNITY EVENTS. THANKS TO THE COMMUNITY FOUNDATION OF LORAIN COUNTY, LEADERSHIP LORAIN COUNTY, AND THE NORDSON CORPORATION FOR MAKING THESE INTERNSHIPS POSSIBLE!

NATIONALLY ACCLAIMED PLAYWRIGHT IFA BAYEZA GAVE AN ILLUSTRATED PRESENTATION ABOUT HER PROCESS FOR RESEARCHING HISTORICAL EVENTS AND CREATING NEW, POWERFUL PERFORMANCES THAT BRING PAST EVENTS AND PEOPLE TO LIFE INCLUDING HER NEWEST WORK IN OBERLIN, "THE RESCUE OF JOHN PRICE."

SUMMER MONTHS ARE FUN AND BUSY MONTHS FOR THE OBERLIN HERITAGE CENTER! BESIDES WEEKLY HISTORY WALKS, WE PARTICIPATED IN MULTIPLE COMMUNITY EVENTS, INCLUDING OBERLIN'S JUNETEENTH CELEBRATION, CHALK WALK, AND

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LORAIN COUNTY PRIDE. PARTICIPATING IN THESE EVENTS IS IMPORTANT TO OUR BROADER MISSION TO SERVE THE OBERLIN COMMUNITY AS WELL AS FULFILLING FOR OUR STAFF AND VOLUNTEERS.

WE CHEERED COLLECTIONS MANAGER MAREN MCKEE FOR HER PARTICIPATION AND GRADUATION FROM LEADERSHIP LORAIN COUNTY'S BEST CLASS OF 2023.

THE CARE AND PRESERVATION OF OUR COLLECTIONS IS CORE TO OUR MISSION. THIS YEAR WE WERE ABLE TO BRING IN JOHN KOWALSKI TO TUNE AND MAKE REPAIRS TO THE ANTIQUE PIANO LOCATED IN JEWETT HOUSE.

IT WAS A PICTURE-PERFECT EVENING FOR OUR PITCHER PERFECT EVENT AT ESP BREWING COMPANY IN AMHERST OHIO. THE EVENT AND RAFFLE PROCEEDS SUPPORTED THE PAT MURPHY ENDOWMENT FOR HERITAGE PRESERVATION AND GUESTS GOT TO ENJOY TOURS OF THE BREWERY, MUSIC PROVIDED BY RICH HOLSWORTH, AND FELLOWSHIP WITH OLD AND NEW FRIENDS.

THE OBERLIN HERITAGE CENTER SERVED AS A HOST SITE FOR THE OHIO HISTORY SERVICE CORPS/AMERICORPS AND WE WELCOMED JOHN CLEMENT WHO PREVIOUSLY WORKED FOR OHC AS ITS SPECIAL PROJECTS & TOUR ASSISTANT.

OHC HELD ITS ANNUAL ROOT BEER AND YESTERYEAR COMMUNITY EVENT FEATURING ROOT BEER FLOATS AND MANY OPPORTUNITIES TO EXPERIENCE THE HISTORIC BUILDINGS AND GROUNDS. PARTICIPANTS ENJOYED MANY ACTIVITIES INCLUDING MUSIC, GAMES, AND VOLUNTEER CAMILLE HAMLIN ALLEN PORTRAYING SARAH JANE LEARY EVANS.

OHC DEVELOPED AND PRESENTED THEIR PROGRAM ON THE HISTORY OF REDLINING

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IN OBERLIN, A DISCRIMINATORY PRACTICE AGAINST MINORITIES, LOW-INCOME, OR OTHERWISE MARGINALIZED GROUPS.

FALL WAS THE PERFECT TIME FOR DOCENTS CAMILLE HAMLIN ALLEN, STEPHANIE BOHNAK, PAT PRICE AND SUE WURSTER TO PRESENT MAIN STREET MEMORIES AT HISTORIC WESTWOOD CEMETERY.

THE LIGHTNING RODS REGAINED THE THRONE OVER 2022 WINNERS AND 2ND PLACE FINISHERS THE TRIVETS AT OHC'S TRIVIA NIGHT IN NOVEMBER. TEAM SHANSI BAO ROUNDED OUT THE TOP THREE DURING THIS FUN FILLED EVENING.

FORM 990, PART III

2023 BY THE NUMBERS!

- 19 COMMUNITY EVENTS IN WHICH OHC PARTICIPATED
- 20 COLLECTIONS ACCEPTED (5 OBJECTS AND 15 ARCHIVAL/PHOTO COLLECTIONS WITH OVER 360 ITEMS)
- 35 STATES FROM WHICH TOUR VISITORS CAME (PLUS 8 OTHER COUNTRIES)
- 116 RESEARCH AND INFORMATION REQUESTS ANSWERED (22% INCREASE)
- 2,533 YOUTUBE VIEWS (47% INCREASE)
- 2,975 FACEBOOK AND INSTAGRAM FOLLOWERS ENGAGED (8% INCREASE)
- 5,419 TOUR, PROGRAM, AND EVENT PARTICIPANTS EDUCATED AND ENGAGED

OBERLIN HERITAGE CENTER STRATEGIC PLAN FOR 2024 - 2028

INTRODUCTION

THIS IS THE NINTH STRATEGIC PLAN CREATED BY THE OBERLIN HERITAGE CENTER, WHICH WILL GUIDE OUR WORK THROUGH 2028. THANK YOU SO MUCH TO

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EVERYONE WHO PARTICIPATED IN THE PLANNING PROCESS, WHETHER THAT WAS BY ATTENDING A PUBLIC FORUM OR COMPLETING A SURVEY. EVEN IF YOU DIDN'T SHARE COMMENTS DIRECTLY IN THE PROCESS, WE ARE ALWAYS LISTENING TO VISITOR AND MEMBER FEEDBACK, BENCHMARKING WHAT OTHERS ARE DOING, AND KEEPING AN EYE ON TRENDS AND CONCERNS IN OBERLIN AND BEYOND.

THIS PLAN WAS CRAFTED OVER A 15-MONTH PERIOD WITH INPUT FROM OHC MEMBERS, COMMUNITY MEMBERS, LORAIN COUNTY RESIDENTS, VOLUNTEERS, TRUSTEES, STAFF MEMBERS, AND MORE, WITH ASSISTANCE FROM THE CENTER FOR COMMUNITY SOLUTIONS. THE PLAN WAS ADOPTED BY THE OHC BOARD OF TRUSTEES AT ITS MEETING ON DECEMBER 6, 2023. THE FOLLOWING PRESENTS THE CORE GOALS AND OBJECTIVES SET FORTH IN THE PLAN. ADDITIONAL SUBTASKS WERE IDENTIFIED AND ARE AVAILABLE IN A MORE DETAILED VERSION BY REQUEST.

ONE OF THE JOYS OF BEING A SMALL ORGANIZATION WITH SO MANY ENGAGED AND KNOWLEDGEABLE SUPPORTERS IS THAT WE CAN ADAPT QUICKLY WHILE ALSO ACTING AS RESPONSIBLE STEWARDS FOR FUTURE GENERATIONS. TOGETHER WITH YOU, WE LOOK FORWARD TO BETTER SERVING THE MANY PEOPLE WHO SEEK INSPIRATION, UNDERSTANDING, AND FELLOWSHIP THROUGH OBERLIN HISTORY.

MISSION STATEMENT

THE MISSION OF THE OBERLIN HERITAGE CENTER IS TO PRESERVE AND SHARE OBERLIN'S UNIQUE HERITAGE AND TO MAKE OUR COMMUNITY A BETTER PLACE TO LIVE, LEARN, WORK, AND VISIT.

CORE VALUES

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THE FOLLOWING ARE VALUES THAT ARE SHARED BY THE ORGANIZATION AND THAT GUIDE OUR WORK AND PRACTICE.

STEWARDSHIP: PROTECT AND PRESERVE OBERLIN'S HISTORICAL RESOURCES AND MAKE THEM ACCESSIBLE TO ALL.

INSPIRATION: EMPOWER ACTION BY ENGAGING INDIVIDUALS IN CRITICAL AND CREATIVE THINKING, EMPATHY, AND DISCUSSION.

INCLUSION: SEEK AND EMBRACE A DIVERSITY OF PARTICIPATION, IDEAS, AND OPINIONS, AND RECOGNIZE EVERYONE'S AGENCY AS A HISTORY KEEPER.

EQUITY: UPHOLD THE HIGHEST STANDARDS OF FAIRNESS AND ACCESSIBILITY TO ALL IN PRACTICE AND SERVICE.

INTEGRITY: BE AUTHENTIC, ACCURATE, AND TRANSPARENT IN OUR MANAGEMENT, GOVERNANCE, AND INTERPRETIVE PRACTICE.

SUSTAINABILITY: PREPARE FOR THE NEEDS OF FUTURE GENERATIONS BY BEING A ROBUST, ENVIRONMENTALLY-RESPONSIBLE, AND FORWARD-THINKING COMMUNITY ORGANIZATION.

VISION STATEMENT

THE OBERLIN HERITAGE CENTER IS A FORWARD-THINKING, NATIONALLY RECOGNIZED LEADER IN HISTORY AND PRESERVATION WHOSE PROGRAMS AND SERVICES EDUCATE AND DELIGHT, BRING DIVERSE INDIVIDUALS TOGETHER AS A COMMUNITY, AND INSPIRE ALL WHO SEEK TO UNDERSTAND HOW HISTORY SHAPES

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OUR WORLD TODAY AND IN THE FUTURE.

EXECUTIVE SUMMARY

THIS PLAN IS FRAMED AROUND FIVE KEY AREAS OF COMMUNITY ENGAGEMENT AND ORGANIZATIONAL IMPROVEMENT. IT IS MEANT TO GUIDE OHC'S ENERGIES TO SPECIFIC AREAS OF FOCUS, BUT ALSO BE A LIVING DOCUMENT THAT CAN BE UPDATED TO ALWAYS BE RESPONSIVE TO COMMUNITY CONCERNS AND INTERNAL NEEDS. IN ACHIEVING THE GOALS IDENTIFIED IN THE PLAN, OHC WILL:

- BECOME MORE VISIBLE, RELEVANT, AND COLLABORATIVE IN THE COMMUNITY AND IN LOCAL HISTORY INITIATIVES.

- INCREASE PUBLIC ACCESS TO HISTORICAL RESOURCES, IMPROVE REPRESENTATION IN THE COLLECTIONS, AND CONTINUE BEST PRACTICES IN THE PRESERVATION AND MANAGEMENT OF THE COLLECTIONS.

- UNDERTAKE DIVERSITY, EQUITY, ACCESSIBILITY, AND INCLUSION INITIATIVES THAT IMPROVE OHC'S INTERNAL SYSTEMS AND PUBLIC SERVICES IN THE CONTINUED EFFORT OF WELCOMING ALL AND FOSTERING UNDERSTANDING, RESPECT, AND ACTION.

- STRENGTHEN OPERATIONS AND RESOURCES TO ENSURE QUALITY SERVICES AND ORGANIZATIONAL VITALITY.

- MAKE INFRASTRUCTURE IMPROVEMENTS THAT PREPARE OHC FOR OPPORTUNITIES AND CHALLENGES AND MAKE THE ORGANIZATION MORE ENVIRONMENTALLY SUSTAINABLE.

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FORM 990, PART III

SUMMARY OF THE HISTORY OF THE OBERLIN HERITAGE CENTER

THE OBERLIN HERITAGE CENTER ORIGINATED IN 1903 AS A PART OF THE PROGRESSIVE-ERA "IMPROVEMENT" MOVEMENT WHEN A GROUP OF CITIZENS FOUNDED THE OBERLIN IMPROVEMENT SOCIETY (LATER KNOWN AS THE OBERLIN VILLAGE IMPROVEMENT SOCIETY), WHICH ADVOCATED FOR IMPROVED PUBLIC HYGIENE AND SOCIAL AND MUNICIPAL SERVICES, AND HELPED TO CREATE OBERLIN'S PARK SYSTEM. IN 1958, A SEPARATE OBERLIN HISTORICAL SOCIETY ORGANIZED AND BEGAN ACQUIRING HISTORIC BUILDINGS AND ARTIFACTS. IN 1964, THE OBERLIN HISTORICAL SOCIETY AND THE OBERLIN VILLAGE IMPROVEMENT SOCIETY MERGED TO BECOME THE OBERLIN HISTORICAL AND IMPROVEMENT ORGANIZATION (O.H.I.O.).

IN THE EARLY 1990S, O.H.I.O. BEGAN ITS TRANSFORMATION FROM A SMALL, ALL-VOLUNTEER GROUP TO A PROFESSIONAL MUSEUM AND HISTORICAL ORGANIZATION, HIRING AN EXECUTIVE DIRECTOR IN 1993 AND A MUSEUM EDUCATION AND TOUR COORDINATOR IN 2007. IN THE MID 1990S, OHC BEGAN SYSTEMATICALLY COLLECTING HISTORICALLY SIGNIFICANT ARTIFACTS AND ARCHIVES, AND BEGAN AN ACTIVE PROGRAM OF TOURS AND PRESENTATIONS ABOUT OBERLIN'S HISTORY. IN 1998, THE ORGANIZATION NAMED ITS COMPLEX OF HISTORIC BUILDINGS "THE OBERLIN HERITAGE CENTER."

TODAY THE OBERLIN HERITAGE CENTER IS OPEN TO THE PUBLIC FOR TOURS YEAR-ROUND. THE OHC COMPLEX INCLUDES: THE MONROE HOUSE (MOVED IN 1960), THE LITTLE RED SCHOOLHOUSE (MOVED NEXT TO THE MONROE HOUSE IN 1968 AND MOVED TO ITS PRESENT SITE IN 1997), AND THE JEWETT HOUSE AND ITS BARN

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(IN THEIR ORIGINAL LOCATIONS, ADDED TO THE SITE IN 1966). THE ORGANIZATION OFFERS PUBLIC AND SCHOOL PROGRAMS AND SPECIAL EVENTS THROUGHOUT THE YEAR AND ISSUES PERIODIC PUBLICATIONS ON HISTORICAL TOPICS. MAJOR PROJECTS INCLUDE THE CITY-WIDE HISTORIC SITE INVENTORY, THE WESTWOOD CEMETERY INVENTORY, AND THE OBERLIN ORAL HISTORY PROJECT. OHC RECOGNIZES THAT THERE ARE MANY HISTORIES IN THE OBERLIN COMMUNITY AND IS ACTIVE IN PRESERVING AND INTERPRETING THIS UNIQUE HERITAGE, INCLUDING SUCH TOPICS AS OBERLIN'S ROLE IN THE ABOLITION OF SLAVERY, THE UNDERGROUND RAILROAD, AND THE CIVIL WAR; THE INNOVATIVE WORK OF OBERLIN COLLEGE IN THE EDUCATION OF AFRICAN-AMERICANS AND WOMEN; AND THE DISCOVERY OF A PRACTICAL METHOD OF REFINING ALUMINUM. TWENTIETH- AND TWENTY-FIRST-CENTURY HISTORIES ARE CENTRAL TO OHC'S ONGOING WORK, INCLUDING ITS ACTIVE ORAL HISTORY PROJECT AND ATTENTION TO THE ROLE OF OBERLINIANS IN THE TWO WORLD WARS, KOREA, AND VIETNAM, IN THE CIVIL RIGHTS MOVEMENT, AND IN THE WORLD OF MUSIC AND THE ARTS.

OHC IS PART OF THE TIME TRAVELERS' NETWORK OF HISTORICAL ORGANIZATIONS AND OF THE NATIONAL TRUST FOR HISTORIC PRESERVATION'S STATEWIDE AND LOCAL PARTNERS NETWORK. IT IS A DESIGNATED FACILITY OF THE NATIONAL PARK SERVICE'S UNDERGROUND RAILROAD NETWORK TO FREEDOM PROGRAM. IN 2005, OHC EARNED NATIONAL RECOGNITION WITH ITS ACCREDITATION BY THE AMERICAN ASSOCIATION OF MUSEUMS (NOW THE AMERICAN ALLIANCE OF MUSEUMS). OHC WAS REACCREDITED IN 2020 AFTER AN EXTENSIVE SELF-ASSESSMENT AND PEER-REVIEW PROCESS.

OHC HAS A LONG HISTORY OF COMMUNITY INVOLVEMENT AND PRESERVATION, INCLUDING MANAGING THE FORMER OBERLIN COMMUNITY CENTER BUILDING, PRESERVING AND FINDING A USE FOR THE BURRELL-KING HOUSE (NOW THE

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COMMUNITY MUSIC SCHOOL), GUIDING THE REPLACEMENT OF THE HISTORIC TOWER OF THE NEW UNION CENTER FOR THE ARTS, AND RESTORING THE HISTORIC EXTERIOR OF THE VINEWAY BUILDING. OHC HAS BEEN ACTIVE IN SECURING HISTORIC SITE DESIGNATIONS AND HISTORICAL MARKERS AND IN PRESERVING HISTORICAL BUILDINGS IN THE COMMUNITY.

FOR MORE INFORMATION: PLEASE CONTACT EXECUTIVE DIRECTOR ELIZABETH SCHULTZ AT 440-774-1700 OR BY EMAIL AT DIRECTOR@OBERLINHERITAGE.ORG OR BY MAIL TO THE OBERLIN HERITAGE CENTER, P.O. BOX 0455, OBERLIN, OH 44074. INFORMATION, INCLUDING THE AUDITED FINANCIAL STATEMENT AND ANNUAL REPORTS, IS AVAILABLE ON OHC'S WEBSITE AT WWW.OBERLINHERITAGECENTER.ORG.

**SCHEDULE R
(Form 990)**

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships
Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2023

Open to Public Inspection

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Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
VINEWAY, LLC - 80-0526720 PO BOX 393 OBERLIN, OH 44074	RENTAL	OHIO	90,636.	495,528.	OBERLIN HISTORICAL AND IMPROVEMENT ORGANIZATION

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2023

OBERLIN HISTORICAL AND IMPROVEMENT ORGANIZATION

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

	Yes	No
a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity		X
b Gift, grant, or capital contribution to related organization(s)		X
c Gift, grant, or capital contribution from related organization(s)		X
d Loans or loan guarantees to or for related organization(s)		X
e Loans or loan guarantees by related organization(s)		X
f Dividends from related organization(s)	X	
g Sale of assets to related organization(s)		X
h Purchase of assets from related organization(s)		X
i Exchange of assets with related organization(s)		X
j Lease of facilities, equipment, or other assets to related organization(s)		X
k Lease of facilities, equipment, or other assets from related organization(s)		X
l Performance of services or membership or fundraising solicitations for related organization(s)		X
m Performance of services or membership or fundraising solicitations by related organization(s)		X
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)		X
o Sharing of paid employees with related organization(s)		X
p Reimbursement paid to related organization(s) for expenses		X
q Reimbursement paid by related organization(s) for expenses		X
r Other transfer of cash or property to related organization(s)		X
s Other transfer of cash or property from related organization(s)		X

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1) OHC PROPERTIES, INC.	F	4,000.	CASH
(2)			
(3)			
(4)			
(5)			
(6)			

Part VII Supplemental Information

Provide additional information for responses to questions on Schedule R. See instructions.

Multiple horizontal lines for supplemental information.